



Providing The Best Solutions!

Software Procurement Questionnaire

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Thank you for completing this form. Be sure to fill all the required fields.
Please click Submit Form when you are finished.

1. What is the **Nature Of Your Business**?

- Bank
- Credit Union
- Church
- Project Management Office
- Other (please state)

2. What types of **Applications and Features** do you require? *(Please select all that apply)*

- | | |
|--|---|
| <input type="checkbox"/> Member Contributions | <input type="checkbox"/> Compliance Monitoring
(please provide details) |
| <input type="checkbox"/> Amortized Loans | |
| <input type="checkbox"/> Term Loans | <input type="checkbox"/> Customer Relationship Management |
| <input type="checkbox"/> Savings Accounts | <input type="checkbox"/> Project Portfolio Management |
| <input type="checkbox"/> Fixed Deposits | <input type="checkbox"/> Project Management Methodology |
| <input type="checkbox"/> General Ledger | <input type="checkbox"/> Sales Management |
| <input type="checkbox"/> Balance Sheet | <input type="checkbox"/> Inventory Management |
| <input type="checkbox"/> Income & Expenditure Statement | <input type="checkbox"/> Document Management |
| <input type="checkbox"/> Treasury Management | <input type="checkbox"/> Performance Management |
| <input type="checkbox"/> Securities Management | <input type="checkbox"/> Payroll Management |
| <input type="checkbox"/> Investment Portfolio Management | <input type="checkbox"/> Other (please detail other
Applications & Features) |
| <input type="checkbox"/> Automated Clearing House (ACH) | |
| <input type="checkbox"/> Cash Flow Management | |

3. Will you require **Interfacing** with other systems?

- NO
- YES *(please provide details)*

4. How many **Users** will access the system?

- a. Number of Support team personnel
- b. Number of Front-end users



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5. How many **Branches** will use the system?
- a. Accounting Branches
 - b. Physical Locations
6. What is your preferred **Operating System** to support the solution?
7. Will you be providing **Software Services to another Party**?

NO

YES (please provide details)

8. Are you interested in obtaining any of the following **Data Management Support Services**?

Data Entry

Other (please specify)

Database Hosting

Not interested

Redundancy

9. Do you have any **Other Requirements**?*

NO

YES (please provide details)

Please email any **Detailed Requirements and/or **Chart Of Accounts** to grace@goodstewardsjamaica.com*

10. Do you need assistance to **Develop Your Detailed Requirements**?

NO

YES

11. What is your **Gross Annual Income** in USD?

Less than \$100,000

Between \$250,001 and \$500,000

Between \$100,001 and 250,0000

More than \$500,000

12. Please provide your **Contact Information**

Name

Position

Organization

Email

Telephone